

Name of warrant HPG/ACBS/Call/EU/Cash/4M/05
Company name ACB Securities Company Ltd.
Subject Notice of issue of covered warrant

Content:

ACB Securities Company Ltd. announces the issue of covered warrant as follows:

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
- Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant HPG/ACBS/Call/EU/Cash/4M/05
- Name (code) of underlying security:	HPG
- Issuer of underlying security:	Hoa Phat Group Joint Stock Company
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	4 months
- Expiration date:	Dec 04, 2021
- Conversion ratio:	5:1
- Exercise price (exercise index):	44,000 VND
- Value of collateral:	12,000,000,000 VND
5. Quantity of warrants registered for offering:	10,000,000 warrants
6. Issue price:	2,400 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	500,000 warrants
9. Subscription time:	from 7:00 to 15:00, August 04, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of ACBS and via ACBS's website
11. Escrow account at bank:	ACB - Truong Dinh Trading Office